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EPIQ Bankruptcy Solutions, LLC
Attn. Lehman Brothers Holdings
Claims Processing
757 Third Avenue, 3rd Floor
New York, NY 10017

FEB - 5 2014

Pratica trattata da:
Maria Elena Cursio
Department Area Logistica Amministrazione Titoli
Tel. 0041.901.803.73.02

Bellinzona, January 31, 2014

Vostro rif. TRANSFER OF CLAIM XS0264209387 - LEHMAN BROTHERS SECURITIES
Ihre Ref.
Votre réf.

- | | |
|---|---|
| <input type="checkbox"/> per informazione
zur Kenntnisnahme
pour information | <input type="checkbox"/> da ritornare p.f. entro il
bitte zurücksenden bis
à renvoyer s.v.p. jusqu'au |
| <input type="checkbox"/> per i vostri atti
zu Ihren Akten
pour vos dossiers | <input type="checkbox"/> di ritorno con ringraziamenti
mit Dank zurück
en retour avec remerciements |
| <input type="checkbox"/> come inteso
gemäss Besprechung
suivant l'accord | <input type="checkbox"/> per la firma/visto
zur Unterschrift/Visum
pour la signature/visa |
| <input type="checkbox"/> telefonare p.f.
bitte anrufen
téléphoner s.v.p. | <input type="checkbox"/> per approvazione
zur Genehmigung
pour approbation |
| <input type="checkbox"/> per il disbrigo
zur Erledigung
pour règlement | <input type="checkbox"/> ricevuto per errore
irrtümlicherweise erhalten
reçu par erreur |
| <input type="checkbox"/> come da vostra richiesta
gemäss Ihrem Wunsch
selon votre demande | <input type="checkbox"/> per una presa di posizione
zur Stellungnahme
pour avis |
| <input checked="" type="checkbox"/> Please find herewith attached the "transfer of claim other than for security" duly filled in and signed by the
Transferor Julius Baer & Co. Ltd. and the Transferee Banca dello Stato del Cantone Ticino | |

Distinti saluti

BANCA DELLO STATO DEL CANTONE TICINO

M. Redaelli

E. Snozzi

Annesso:

FEB - 5 2014

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Banca dello Stato del Canton Ticino	<u>Name of Transferor:</u> Julius Baer & Co. Ltd.
Notices to Transferee should be sent to: Banca dello Stato del Canton Ticino Viale H. Guisan 5 6500 Bellinzona - SWITZERLAND PHONE: 0041.91.803.72.99 Attn: Eliseo Snozzi EMAIL Eliseo.Snozzi@bancastato.ch	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor Julius Baer & Co. Ltd. Hohlstrasse 606, P.O. Box, 8010 Zurich, Switzerland Attn. Danya Ciraci +41 58 887 43 36 danya.ciraci@julius.baer.com
<u>Amount of Claim Being Transferred:</u> CHF 20'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY ---
<u>Court Claim No. (if known):</u> 58786	
<u>Date Claim Filed:</u>	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

M. Redaelli

E. Snozzi

Date: 30.01.2014

Banca dello Stato del Canton Ticino
Viale H. Guisan 5
6500 Bellinzona - SWITZERLAND

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. Ltd.** ("Transferor") unconditionally and irrevocably transferred to **Banca dello Stato del Cantone Ticino** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **58786**) in the **amount of CHF 20'000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 16 January 2014.

Bank Julius Baer & Co. Ltd.



Marc Blum
Director





Patrik Roos
Executive Director

FEB - 5 2014

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Face Amount
XS0264209387	58786	30 October 2009	LEHMAN BROTHERS TREASURY CO. BV	20'000 CHF

		 TT704902747CH	
VGK WWW.POST.CH		URGENT	
Expéditeur Sender BANCA STATO DEL CANTON TICINO		Destinataire Addressee Tel. Phone	
VIA H. GUISAN 5 6500 BELLINZONA SWITZERLAND eliseo.snozzi@bancastato.ch		Nom Name EPIQ BANKRUPTCY SOLUTIONS, LLC Att. Lehman Brothers Holdings Claims Processing	
N° de réf. Sender's ref. No. Phone +41918037299 Contact Eliseo Snozzi		Rue Street 757 THIRD AVENUE, 3RD FLOOR	
<input checked="" type="checkbox"/> Documents Documents <input type="checkbox"/> Marchandises Merchandise <input type="checkbox"/> Cadeau Present <input type="checkbox"/> Echantillons Samples <input type="checkbox"/> Retour de marchandises Returned Goods <input type="checkbox"/> Autre Other		NPA/Lieu ZIP/City 10017 NEW YORK	
Poids brut total / Total gross weight 0 kg 150 g		Certificat de circ. des marchandises / Genre et n° Goods certificate / Type and No. /	
Permis d'exportation N° Export licence No. du dated <input type="checkbox"/> Permis d'exportation pas nécessaire / Export licence not required		Code ISO du pays et NPA Country ISO Code US - 10017 and ZIP code	
Pays Country UNITED STATES OF AMERICA		N° TVA du destinataire VAT No. of the addressee	
URGENT: Expédition de colis multiples MPS URGENT: Multiple Parcel Shipments MPS		N° Impôt Tax number	
Quantité Quantity	Description détaillée du contenu Detailed description of contents	N° tarifaire Tariff No	Clé Code
1	DOCUMENTS		
<input type="checkbox"/> Voir aussi facture commerciale annexée See also attached commercial invoice		Valeur TOTALE en CHF TOTAL Value in CHF 1.00	
Pays de destination Country of destination UNITED STATES OF AMER		Je certifie que les renseignements donnés dans la présente déclaration sont exacts, que j'ai pris connaissance des conditions générales de la Poste CH SA et que cet envoi ne contient aucun objet dangereux interdit par la réglementation postale. I certify that the particulars given in the declaration are correct, that I took note of the General Terms of Post CH Ltd and that this item does not contain any dangerous articles prohibited by postal regulations.	
Prestations complémentaires Value-added services <input type="checkbox"/> Assurance complémentaire Additional insurance <input type="checkbox"/> Endorsant Endorsing		Date 31.01.2014 Signature	
Instructions spéciales pour le dédouanement Special Customs Clearance Instructions			
Instructions spéciales pour la distribution Special Delivery Instructions			
Instructions de l'expéditeur en cas de non-livraison Senders instructions in case of non-delivery <input type="checkbox"/> Renvoyer à l'expéditeur par PRIORITY (soumis à la taxe) Return to sender by PRIORITY (chargeable) <input type="checkbox"/> Renvoyer à l'expéditeur par ECONOMY (soumis à la taxe) Return to sender by ECONOMY (chargeable) <input type="checkbox"/> Traiter comme abandonné Treat as abandoned		<input checked="" type="checkbox"/> 2) Compte postal Postal account 65-433-5 <input type="checkbox"/> 3) Facture (N° débiteur) Invoice (Client Account No.) N° de référence facture Invoice reference No. 500032117 Prix Price 69.00 Supplément Extra Charge 0.00 TOTAL CHF 69.00	
SWISS POST		Code de lieu / Local Code <div style="border: 1px solid black; width: 100px; height: 100px; margin: 0 auto;"></div>	